

**NOTICE TO NOTEHOLDERS OF A SIGNIFICANT EVENT AND/OR INSIDE
INFORMATION**

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF HOLDERS. IF HOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM), OR FROM OTHER APPROPRIATELY AUTHORISED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM).

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND REGULATION (EU) 596/2014 AS IT FORMS PART OF DOMESTIC LAW IN THE UNITED KINGDOM BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED AND AS FURTHER AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this Notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

TIKEHAU US CLO I LTD.
c/o Walkers Fiduciary Limited
190 Elgin Avenue, George Town
Grand Cayman KY1-9008, Cayman Islands
(the “**Issuer**”)

U.S.\$252,000,000 Class A-1 Senior Secured Floating Rate Notes due 2035
(ISIN: USG88705AA94 (Reg S) and US88675SAA50 (Rule 144A))

U.S.\$8,000,000 Class A-2 Senior Secured Floating Rate Notes due 2035
(ISIN: USG88705AB77 (Reg S) and US88675SAC17 (Rule 144A))

U.S.\$40,000,000 Class B Senior Secured Floating Rate Notes due 2035
(ISIN: USG88705AC50 (Reg S) and US88675SAE72 (Rule 144A))

U.S.\$23,000,000 Class C Mezzanine Secured Deferrable Floating Rate Notes due 2035
(ISIN: USG88705AD34 (Reg S) and US88675SAG21 (Rule 144A))

U.S.\$24,000,000 Class D Mezzanine Secured Deferrable Floating Rate Notes due 2035
(ISIN: USG88705AE17 (Reg S) and US88675SAJ69 (Rule 144A))

U.S.\$21,000,000 Class E Junior Secured Deferrable Floating Rate Notes due 2035
(ISIN: US88676JAA43 (Reg S) and USG88701AA80 (Rule 144A))

U.S.\$43,450,000 Subordinated Notes due 2035
(ISIN: US88676JAC09 (Reg S) and USG88701AB63 (Rule 144A))

(together, the “Notes”)

NOTICE TO NOTEHOLDERS OF A SIGNIFICANT EVENT AND/OR INSIDE INFORMATION

This announcement is released by the Issuer and may contain inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 (“**MAR**”) and Regulation (EU) 596/2014 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended (“**EUWA**”) and as further amended by the Market Abuse (Amendment) (EU Exit) Regulations 2019 (“**UK MAR**”), encompassing information relating to the Notes described above. For the purposes of MAR, UK MAR and Article 2 of Commission Implementing Regulation (EU) 2016/155 and Regulation 2016/155 as it forms part of domestic law in the United Kingdom by the EUWA, this announcement is made by the directors of the Issuer.

We refer to the Indenture, dated as of December 23, 2021, as amended by that certain First Supplemental Indenture, dated as of June 8, 2023, among the Issuer, Tikehau US CLO I LLC, as co-issuer and U.S. Bank National Association, as trustee (the “**Trustee**”), as may be amended, supplemented and/or restated from time to time (the “**Indenture**”), the Collateral Management Agreement dated as of December 23, 2021, between the Issuer and Tikehau Structured Credit Management LLC, as collateral manager (the “**Collateral Manager**”), as may be amended, supplemented and/or restated from time to time (the “**Collateral Management Agreement**”); and

Capitalized terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Indenture.

For the purposes of Articles 7(1)(f) and 7(1)(g) of the EU Securitization Regulation, Articles 7(1)(f) and 7(1)(g) of Chapter 2 of the UK PRASR and UK SECN 6.2.1(R)(6) and 6.2.1(R)(7), notice is hereby given of the occurrence of a “significant event” in respect of the Notes and/or inside information that the Issuer is obliged to make public, as further set out in the Annex hereto.

ANNEX

TIKEHAU STRUCTURED CREDIT MANAGEMENT LLC

NOTICE OF A SIGNIFICANT EVENT AND/OR INSIDE INFORMATION

To: Tikehau US CLO I Ltd.

Re: Tikehau Capital Announcement – Leadership evolution in our CLO Business

Effective today, November 12th, 2025, at 9:00AM EST, Christoph Zens is promoted to Global Head of the CLO Business of Tikehau Capital (the “**Firm**”), overseeing both European and US activities, reporting to Maxime Laurent-Bellue, Co-head of Credit.

Additionally, Lorcan Kinsella is promoted to Senior Portfolio Manager and Head of the European CLO Business and Epeli Rokotuiveikau is promoted to Portfolio Manager and Head of the US CLO Business. Both will report to Christoph Zens in his new role.

Joe Naber is also promoted to Portfolio Manager for the US CLO Business in addition to his current role as Head of Credit Research, US.

John Fraser remains in his capacity as Chairman of the Global CLO Business.

Erika Morris and Wes Seifer will be leaving the firm to pursue other business opportunities. We thank them for their contribution since joining the firm in 2019 and wish them the best in their future endeavours.

The Firm remains fully supportive of its CLO Business and enthusiastic about these evolutions that will help drive the next phase of growth globally.

TIKEHAU STRUCTURED CREDIT MANAGEMENT LLC

November 12, 2025

Inquiries:

Tikehau Structured Credit Management LLC
9 W 57th Street, 45th Floor
New York, NY 10019
Email: CLO-US@tikehaucapital.com